

Greek Orthodox Metropolis of Boston

### SATURDAY, NOVEMBER 19TH | 10 AM-3 PM

# FALL 2022 DISTRICT SEMINAR

### **EXPLORING VALUES, MISSION AND VISION**

ST. GEORGE LYNN, MA T. GEORGE CATHEDRA MANCHESTER, NH ST. SOPHIA NEW LONDON, CT

ST. NICHOLAS LEXINGTON, MA

T. GEORGE CATHEDR. SPRINGFIELD, MA ST. GREGORY MANSFIELD, MA

STS. CONSTANTINE AND HELEN WEBSTER, MA

### T C I B O S T O N . O R G



# METROPOLIS OF BOSTON

### **ARCHPASTORAL ADDRESS**



Reverend Fathers and Members of the Thriving Congregations Initiative Parish Teams,

Thank you for your presence here today at the third district seminar of the Thriving Congregations Initiative. This most important program will build on the work of the previous year which asked parishes to reflect on the changing makeup of their existing communities and local neighborhoods. This next phase of the Thriving Congregations Initiative is aimed at exploring our collective values and mission to clearly articulate a path forward for each parish in light of the work already completed.

I am grateful to Mr. Bill Marianes who is offering much of his time and knowledge to the parishes of the Metropolis of Boston. Throughout the day, I encourage you to listen attentively to the information he will share and ask any questions you may have.

Through the generosity of the Lilly Endowment, Inc., several offerings will be made available during today's seminar. I hope that all of our parishes will take advantage of the resources, seminars, and information presented.

With Archpastoral Love,

+ hetvoliter hettodios

METHODIOS METROPOLITAN OF BOSTON



### WHAT IS THE THRIVING CONGREGATIONS INITIATIVE?

The Thriving Congregations Initiative is a response to the reality of a shifting and ever-changing religious landscape affecting the 62 parishes of the Greek Orthodox Metropolis of Boston. Through a generous grant from the Lilly Endowment, the Metropolis is coordinating a program aimed at enhancing the vitality of its parishes and helping them thrive. The guiding principles for all curriculum and learning activities connected with this program stem from extensive research conducted by the Lilly Endowment, which found: Thriving congregations exhibit three characteristics: they understand their changing social and cultural context, have clarity around their mission and vision, and cultivate authentic Christian practices. In today's seminar, this program will highlight the first of those characteristics. In the Fall of each year, efforts will focus on education on one of the characteristics, while in the Spring. the focus will change to application of concepts learned and insights gained during the Fall.



# Lilly Endowment Inc.

A Private Philanthropic Foundation

Learn more about the other Thriving Congregations Initiative efforts coordinated by **Duke Divinity School's Leadership Education Institute** by visiting: **thrivingcongregations.org** 





Greek Orthodox Metropolis of Boston

### FALL 2022 PROGRAM

### SCHEDULE OF EVENTS

9:30	am	Registration
------	----	--------------

10:00 am	Archpastoral Remarks
	His Eminence Metropolitan Methodios of Boston
	<b>Program Introduction and Recap</b> Panos Coufos
10:20 am	Faithtree Resources: The Relationship Project Michelle Moujaes, Executive Director
10:30 am	Session 1: WHY are we doing this?9 Bill Marianes
11:30 am	Small Group Discussion12
12:00 pm	Lunch
12:30 pm	<b>Session 2: HOW do we do this?</b> Bill Marianes
1:30 pm	Small Group Discussion
2:00 pm	Peer to Peer Sharing
2:30 pm	Special Offerings
3:00 pm	Closing and Departure

### **PROJECT TIMELINE**

### Over the next few years, we will focus on each of the Lilly Endowment's Characteristics for Thriving Congregations...

YEAR 1 Understanding Cultural & Social Context

Learning the relevant application of the Orthodox faith for our parishes and their neighborhoods

### **Phase Cycle**

#### YEAR 2 Mission & Vision Clarity

Drawing on the endless well of tradition from the Orthodox Church, the foundation of our mission will be rooted in our faith and devotion to Christ YEAR 3 Cultivating Vibrant Christian Practices

Building community through the Church's liturgical, sacramental, and spiritual tradition"

#### YEAR 4 Sustaining Ministry

Ensuring the longevity of our efforts throughout the course of this project"



# **NEXT STEPS** FALL 2022 TCI DISTRICT SEMINAR

### WHAT SHOULD MY PARISH HAVE DONE BETWEEN THE SPRING AND FALL SEMINARS?

- Identify a 'TCI Champion' to coordinate TCI efforts at the parish level.
- Assemble a team of individuals comprised of members from all levels of parish and ministry leadership from the parish to lead the TCI charge.
- Review the introductory meeting materials found under 'Presentations' at tciboston.org/resources.
- Complete as many of the learning activities as possible from the Fall 2021 Seminar's Contextual Understanding Toolkit.
- Submit a micro-grant proposal from the Spring 2022 Seminar.

6



# KEYNOTE PRESENTATIONS

### **KEYNOTE SPEAKER**



#### **BILL MARIANES**

#### stewardshipcalling.com

#### STS. RAPHAEL, NICHOLAS, AND IRENE CUMMINGS, GA

Bill Marianes has been dubbed a "stewardship calling evangelist" and "the "Orthodox WHY guy" by the many Hierarchs, clergy, laity, and churches he has been blessed to serve. He is the founder and "Chief Evangelist" for Stewardship Calling, a totally free ministry whose WHY is: "To help people and parishes discover and live their stewardship callings so that they may have a good account before the awesome judgment seat of Christ." For the last 20+ years, Bill has crisscrossed the United States and logged well over 375,000 miles inspiring and training Parishes, clergy, and laity to understand what true Christian stewardship is, how to live their stewardship calling and reorganize and re-energize their Parishes using best practices. Bill has been blessed to lead the development of strategic plans for church jurisdictions, ministries and parishes that cover over 26% of all Orthodox Christians in America and has delivered training for well over 600+ Parishes. His programs and materials are available at his always-free website: www.stewardshipcalling.com.

Prior to retiring early to start his full-time volunteer Stewardship Calling ministry, Bill was as a partner at two global law firms, McGuire Woods, and Troutman Pepper, each of which have over 1,100 lawyers. He served in management in both firms. Bill was the Managing Partner of the McGuire Woods Atlanta office and was on the Executive Committee and Head of the Technology and Intellectual Property Practice Group at Troutman. He specialized in corporate work and mergers and acquisitions. He was a lead lawyer in the creation of CNN Headline News, the Georgia and North Carolina State Lotteries, Verizon Wireless in Atlanta, and the \$3.3 Billion outsourcing technology joint venture between AT&T Global Information Services and Delta Airlines He closed well over \$10 Billion of mergers and acquisitions and outsourcing deals.

Bill has 2 Stewardship Calling live internet radio shows and podcasts on the global Ancient Faith Radio platform: (https://www.ancientfaith.com/radio/live) that air the 1st Wednesday of every month and any month that has a 5th Sunday.

Bill is also a founding member of a new, nonprofit, pan-Orthodox Christian ministry support and venture philanthropy fund, Orthodox Ministry Services who's WHY is to help transform and improve Orthodox Church organizations, parishes, and ministries in order to strengthen the Body of Christ. https://orthodoxministry.org/ Bill currently serves on the Assembly of Canonical Orthodox Bishops Secretariat and its Legal Committee; Greek Orthodox Archdiocese of America Archdiocese Council and Legal Committee; and is the General Counsel of the Greek Orthodox Metropolis of Atlanta and serves on its Metropolis Council. Bill was the Co-Chair of the 2010 Greek Orthodox Archdiocese of America National Clergy Laity Congress in Atlanta.

Bill is an Archon of the Ecumenical Patriarch – Order of Saint Andrew and is a member of Leadership100. He has been awarded the Medal of Saint Paul from the Greek Orthodox Archdiocese of America; the medal of Saints Boris and Glib from the national Ukrainian Orthodox Church of the USA; and the Archangel Michael Honors award from the Greek Orthodox Metropolis of Atlanta.



# WHY ARE WE DOING THIS?

# "Without a vision, the people will perish." (Proverbs 29:18)

The Four Critical Vision and Planning Questions & The 10 Deliverables for a Good Parish Vision and Strategic Plan

- 1. WHY does our parish exist? = WHY Statement and Core Values
- 2. WHERE are we now? = Effective Parish Assessment/SWOT Analysis
- 3. WHERE do we want to be? = Mission and Vision
- 4. HOW will we get there? = S.M.A.R.T. Goals, S.M.A.R.T. Goal Accountability Process

NOTES

NOTES

### SMALL GROUP DISCUSSION WHY ARE WE DOING THIS?

- Which of the Four Critical Questions and 10 Deliverables does your parish have in place?
- What benefits do you see from being able to answer the Four Critical Vision and Planning Questions?

  WHY does out parish exist?
  WHERE are we now?
  WHERE do we want to be?
  WHOW will we get there?

# HOW DO WE DO THIS?

"For which of you, intending to build a tower, does not sit down first and count the cost, whether he has enough to finish it." (Luke 14:28)

The Four Ps of Vision and Planning

1. People 2. Process 3. Plan 4. Performance

### The Tools The Metropolis of Boston Will Offer

- A comprehensive Effective Parish Assessment to receive an empirical consensus assessment of your parish's effectiveness in the Six Pillars and 30 Building Blocks of a healthy and effective parish.
- Six-part monthly ZOOM Sessions teaching the elements of Effective Orthodox Strategic Planning
- Metropolis Effective Orthodox Strategic Planning Retreat (at Metropolis of Boston Retreat Center) - March 17-19, 2023
   13

NOTES

NOTES

NOTES

### SMALL GROUP DISCUSSION HOW DO WE DO THIS?

- Is your parish willing to undertake an Effective Parish Assessment?
- What does your parish hope to get out of the 9-part Effective Orthodox Strategic Planning programs, and who will participate?
- Is your parish ready to start a strategic planning process?
- Is your parish willing to participate in the Metropolis Effective Orthodox Strategic Planning Retreat, and what does it hope to learn?

NOTES



# SPECIAL OFFERINGS



ABOUT US NEWS EVENTS

RESOURCES CONTACT

The Metropolis of Boston's unique response to the challenges that churches in America face today. REMEMBER TO VISIT THE TCI WEBSITE FOR ALL OFFERINGS FROM TODAY'S DISTRICT SEMINAR

### **TCIBOSTON.ORG**

### STRIVING FOR THRIVING: PARISH VISION AND STRATEGIC PLANNING

A MONTHLY LEARNING OPPORTUNITY FOR PARISHES OF THE METROPOLIS OF BOSTON

Join a monthly Zoom call led by Bill Marianes of stewardshipcalling.com to take a deep dive with your parish leadership and ministry team into strategies and techniques that your parish can use to enhance its vitality.

### Participate on the following TUESDAY NIGHTS AT 7:30pm:

Tuesday, January 24th

Tuesday, February 28th

Tuesday, March 28th

Tuesday, April 25th

Tuesday, May 30th

Tuesday, June 27th

### **REGISTER AT TCIBOSTON.ORG/EVENTS**

20



### **EFFECTIVE PARISH ASSESSMENT**

#### A FREE OPPORTUNITY TO OPTIMIZE YOUR PARISH HEALTH & OPERATIONAL EXCELLENCE

Empirical research identified Six Operational Pillars and 30 Building Blocks that must be optimized to excellence in the most healthy and effective Orthodox Parish.

- Doctors can assess your personal health.
- Financial planners can assess your financial health.
- Until now, your Parish lacked similar empirical and validated assessment tools to assess its operational health and effectiveness.
- After 20+ years of working with over 500 Orthodox parishes, the Orthodox Ministry Services (OMS) team developed its Effective Parish Assessment (EPA).
- The EPA is a reliable, easy, and empirical way to assess the health and operational effectiveness of your Parish.

### VISIT BOSTON.GOARCH.ORG/EPM TO LEARN MORE

## OMS EFFECTIVE PARISH MODEL





Greek Orthodox Metropolis of Boston

# STRATEGIC PLANNING PARISH RETREAT

### MARCH 17-19, 2023

### ST. METHODIOS FAITH AND HERITAGE CENTER | CONTOOCOOK, NH



# **BILL MARIANES**

### STEWARDSHIPCALLING.COM

Come spend a few days at the St. Methodios Faith and Heritage Center in Contoocook, NH to learn the basics of strategic planning and begin your parish's journey towards becoming a Thriving Congregation.

VISIT TCIBOSTON.ORG/EVENTS FOR MORE INFO!

# Faithtree 5

# THE RELATIONSHIP PROJECT

A CURRICULUM GIFTED TO THE PARISHES OF THE METROPOLIS OF BOSTON BY HIS EMINENCE METROPOLITAN METHODIOS THROUGH THE GENEROSITY OF THE LILLY ENDOWMENT, INC.

# What We Create

Faithtree specializes in articulating the fullness of the Orthodox Christian Tradition in a language people can understand and apply. In other words: we're about putting our Faith into practice.

Our materials inspire dialogue and relationship building in the context of small groups. We produce live events, develop curated mastermind groups, and build specialty content to support our leaders in their mission to engage their faithful. Through this work, our people grow in the Faith, grow closer to each other, and grow closer to God. All of our resources are intentionally designed to promote healthy, daily application.

<text><text><text><text><text><text>

### HOW DO I LEARN MORE?

#### CLERGY ONLY SESSION TUESDAY, NOVEMBER 29TH - 3PM

YOUTH WORKER AND SUNDAY SCHOOL SESSION TUESDAY, NOVEMBER 29TH - 7:30PM

### **REGISTER AT TCIBOSTON.ORG/EVENTS**

### WHAT IS THE RELATIONSHIP PROJECT?

### PART 1: UNDERSTANDING IDENTITY—EXPLORES THE DIFFERENT WAYS TEENS IDENTIFY THEMSELVES AND WHAT REAL IDENTITY IS.

SESSION 1: PRIMARY IDENTITIES SESSION 2: MADE IN THE IMAGE AND LIKENESS SESSION 3: CHILD OF GOD SESSION 4: SHIFTING IDENTITIES

### PART 2: UNDERSTANDING INTIMACY—EXPLORES WHAT IT MEANS TO BE DEEPLY KNOWN, AT OUR CORE.

SESSION 1: REDEFINING INTIMACY SESSION 2: UNPACK YOUR HEART SESSION 3: BUILDING INTIMACY SESSION 4: BUILDING INTIMACY WITH GOD

PART 3: UNDERSTANDING MENTAL HEALTH—EXPLORES THE IMPACT OF OUR MENTAL HEALTH ON OUR INNER LIVES AND HOW TO PURSUE GOOD MENTAL HEALTH.

SESSION 1: AN INTRO TO GOOD MENTAL HEALTH SESSION 2: FRIENDSHIP AND LONELINESS SESSION 3: ANXIETY AND STRESS SESSION 4: SADNESS AND DEPRESSION

# SAVE THE DATE DISTRICT SEMINAR SPRING 2023 SATURDAY, MAY 6TH

## A WORD OF THANKS

THIS DAY WOULD NOT HAVE BEEN MADE POSSIBLE WITHOUT THE HELP OF OUR HOST PARISHES WHO SO WARMLY WELCOMED MEMBERS FROM NEIGHBORING PARISHES INTO THEIR COMMUNITIES. WE THANK THEM FOR THEIR LOVE AND SUPPORT.

ST. GEORGE LYNN, MA	ST. GEORGE CATHEDRAL MANCHESTER, NH	ST. SOPHIA NEW LONDON, CT
ST. NICHOLAS	ST. GEORGE CATHEDRAL	ST. GREGORY
LEXINGTON, MA	SPRINGFIELD, MA	MANSFIELD, MA
ST	S. CONSTANTINE AND HEL	EN

STS. CONSTANTINE AND HELEN WEBSTER, MA

ADDITIONALLY, WE THANK THE LILLY ENDOWMENT FOR THEIR DEDICATION AND COMMITMENT TO OUR METROPOLIS THAT WE MAY SEE THE GOSPEL MESSAGE FILL THE HEART OF ALL NEW ENGLANDERS THROUGH YOUR PARISHES' EFFORTS 25



Greek Orthodox Metropolis of Boston

### CHECK OUT OUR NEW WEBSITE!

www.tcib	oston.org
THRIVING CONCREGATIONS INITIATIVE ABOUT US NEWS EVENTS RESOURCES CONT Great Orthodes Merageds of Bastan	ACT News
The Metropolis of Boston's unique response to the challenges that churches in America face today.	Events
LEARN MORE	TCI District Seminar Spring 2022         On behalf of His Eminence Metropolitan Methodios we invite you and your parish leadership to our Thriving Congregations
We've compiled helpful resources to guide you on your journey.	ALL NEW RESOURCE LIBRARY!
⊘ Websites +	As parishes create and find
Books & Booklets +	content useful to them, we want to know! Send our team
Articles +	any materials and resources helpful to you and we will
Presentations +	make them available for all!

### **EVENTS PAGE**

LEARN MORE ABOUT UPCOMING EVENTS BY VISITING: tciboston.org/events

### **Events**





Sat, Nov 19 | Click on the link to learn more! District Seminar Fall 2022

RSVP



### **HOW TO JOIN OUR TEAM!**

If you are interested in joining our working team, please send us a note at tci@boston.goarch.org letting us know a little bit about you and where you would like to help specifically!

- Program facilitation
- Reports, feedback, & analytics
- Content & curriculum creation
- Resource compilation and development
- Website development & maintenance

### WHAT'D YOU THINK? WE WANT TO HEAR FROM YOU! boston.goarch.org/tcifeedback



### FILL OUT OUR SURVEY!

Your love and dedication to Christ, the Gospel, and your parish has the power to transform the lives of the people of New England. We are committed to learning how we can better support you to that aim and in this journey. Please take some time to fill out the survey below and let us know how we can do just that!

